

**BNP PARIBAS -- INDIAN BRANCHES**  
(Incorporated in France with limited liability)

**BALANCE SHEET AS AT MARCH 31, 2012**  
(Amounts in thousands of Indian Rupees)

	<u>Schedule</u>	<u>As on</u> <u>March 31, 2012</u>	<u>As on</u> <u>March 31, 2011</u>
<b><u>CAPITAL AND LIABILITIES</u></b>			
Capital	1	10,695,793	10,695,793
Reserves and Surplus	2	10,276,866	9,491,491
Deposits	3	59,004,021	46,464,850
Borrowings	4	20,652,800	27,875,986
Other Liabilities and Provisions	5	16,666,780	12,424,281
		<u>117,296,260</u>	<u>106,952,401</u>
 <b><u>ASSETS</u></b>			
Cash and balances with Reserve Bank of India	6	3,403,193	5,560,440
Balances with banks and Money at Call and Short Notice	7	6,348,831	240,980
Investments	8	33,866,134	38,064,985
Advances	9	61,841,727	54,507,162
Fixed Assets	10	1,502,347	1,242,687
Other Assets	11	10,334,028	7,336,147
		<u>117,296,260</u>	<u>106,952,401</u>
Contingent Liabilities	12	<u>4,462,441,734</u>	<u>5,312,245,176</u>
Bills for Collection		<u>18,838,672</u>	<u>13,189,918</u>
Significant Accounting Policies for the Financial Statements	17		
Notes to the Financial Statements	18		

The accompanying schedules form an integral part of the Balance Sheet.

In terms of our report attached.  
For Kalyaniwalla & Mistry  
Chartered Accountants

*Viraf Mehta*  
Viraf Mehta

Partner

Mumbai, June 22, 2012



For BNP Paribas -- Indian Branches

*Jacques Michel*

Jacques Michel

Chief Executive Officer And Country Manager



**BNP PARIBAS -- INDIAN BRANCHES**  
(Incorporated in France with limited liability)

**PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED MARCH 31, 2012**  
(Amounts in thousands of Indian Rupees)

	<u>Schedule</u>	<u>For the year ended March 31, 2012</u>	<u>For the year ended March 31, 2011</u>
<b><u>I. INCOME</u></b>			
Interest earned	13	8,423,972	6,461,064
Other Income	14	730,013	2,581,423
		<u>9,153,985</u>	<u>9,042,487</u>
<b><u>II. EXPENDITURE</u></b>			
Interest expended	15	4,037,951	2,409,494
Operating expenses	16	3,580,347	2,855,631
Provisions and Contingencies (Refer Schedule No 18 (30))		721,978	1,897,503
		<u>8,340,276</u>	<u>7,162,628</u>
<b><u>III. PROFIT/(LOSS)</u></b>			
Net profit for the year		813,709	1,879,859
Profit/(loss) brought forward from previous year		2,747,710	1,350,797
		<u>3,561,419</u>	<u>3,230,656</u>
<b><u>IV. APPROPRIATIONS</u></b>			
Transfer to Statutory Reserve		203,427	469,965
Transfer to Capital Reserve		-	12,981
Transfer to Investment Reserve Account		230,239	-
Transfer to Remittable Surplus retained for Capital Adequacy		3,127,753	-
Balance carried over to Balance Sheet		-	2,747,710
		<u>3,561,419</u>	<u>3,230,656</u>
Significant Accounting Policies for the Financial Statements	17		
Notes to the Financial Statements	18		

The accompanying schedules form an integral part of the Profit and Loss Account.

In terms of our report attached.  
For Kalyaniwalla & Mistry  
Chartered Accountants

*Viraf Mehta*

Viraf Mehta  
Partner

Mumbai, June 22, 2012



For BNP Paribas – Indian Branches

*Jacques Michel*

Jacques Michel  
Chief Executive Officer And Country Manager

