

BNP PARIBAS

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2012

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|-------------------|---|-------------------|
| Cash | 148 | Deposits | 3,938,122 |
| Interbank and money market items, net | 3,374,625 | Interbank and money market items, net | 2,201,233 |
| Claims on securities | - | Liabilities payable on demand | 3,184 |
| Derivatives assets | 22,959,201 | Liabilities to deliver securities | 113,544 |
| Investments - net | 9,862,750 | Financial liabilities designated at fair value through profit or loss | 1,934,662 |
| (with obligations Thousand Baht 505,064) | | Derivatives liabilities | 22,191,806 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | 230,653 |
| Loans to customers, net | 1,485,706 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 2,649 | Other liabilities | 1,234,556 |
| Customers' liabilities under acceptances | - | Total Liabilities | 31,847,760 |
| Properties foreclosed, net | - | | |
| Premises and equipment, net | 16,557 | Head office and other branches of the same juristic person's equity | |
| Other assets, net | 2,279,770 | Funds to be maintained as assets under the Act | 5,392,741 |
| | | Accounts with head office and other branches of the same juristic person, net | 1,577,675 |
| | | Other reserves | 98,220 |
| | | Retained earnings | 1,065,010 |
| | | Total Head office and other branches of the same juristic person's | 8,133,646 |
| | | Total Liabilities and Head office and other branches of the | |
| Total Assets | 39,981,406 | same | 39,981,406 |

Thousand Baht

| | |
|---|------------|
| Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly) (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) | - |
| Required provisioning for loan loss, as of 31 March 2012 (Quarterly) | 149,502 |
| Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) | 162,991 |
| Loans to related parties | 1,300,834 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital (Capital adequacy ratio = 12.28 percents) | 5,472,323 |
| Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section | - |
| Contingent liabilities | 19,479,785 |
| Avals to bills and guarantees of loans | 508,300 |
| Liabilities under unmatured import bills | 2,401 |
| Letters of credit | 5,174,697 |
| Other contingencies | 13,794,387 |

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 132,991
(7.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 14 October 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Monique Vialatou)
Chief Executive Officer, Head of Territory



(Pitchaya Tansuwannon)
Vice President, Head of AFCD