

(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	174	Deposits	3,062,816
Interbank and money market items, net	3,753,903	Interbank and money market items, net	1,690,390
Claims on securities	-	Liabilities payable on demand	3,103
Derivatives assets	28,490,207	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 0)	10,447,142	Financial liabilities designated at fair value through profit or loss	2,094,156
Investments in subsidiaries and associates, net	-	Derivatives liabilities	27,001,583
Loans to customers, net	1,734,281	Debts issued and Borrowings	854,164
Accrued interest receivables	23,200	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,457,999
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>37,164,411</b>
Premises and equipment, net	16,987	Head office and other branches of the same juristic person's equity	-
Other assets, net	2,484,463	Funds to be maintained as assets under the Act	5,414,758
		Accounts with head office and other branches of the same juristic person, net	3,277,942
		Other reserves	135,161
		Retained earnings	958,085
		<b>Total Head office and other branches of the same juristic person's</b>	<b>9,785,946</b>
		<b>Total Liabilities and Head office and other branches of the</b>	<b>same</b>
<b>Total Assets</b>	<b>46,950,357</b>		<b>46,950,357</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2011 (Quarterly) (0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	-
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	164,074
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	171,191
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 17.49 percents)	5,472,323
Changes in assets and liabilities this quarter as of 31 January 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	19,195,546
Avals to bills and guarantees of loans	269,949
Liabilities under unmatured import bills	3,145
Letters of credit	787,189
Other contingencies	18,135,263

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 141,191  
(5.81 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 14 October 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Monique Vialatou)

Chief Executive Officer, Head of Territory

(Pitchaya Tansuwannon)

Vice President, Head of AFCD