

(Revised Version)

BNP PARIBAS

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	103	Deposits	3,193,299
Interbank and money market items, net	6,047,507	Interbank and money market items, net	1,726,132
Claims on securities	-	Liabilities payable on demand	1,857
Derivatives assets	26,793,777	Liabilities to deliver securities	-
Investments - net	12,535,882	Financial liabilities designated at fair value through profit or loss	1,969,032
(with obligations Thousand Baht 0)		Derivatives liabilities	26,126,079
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	764,084
Loans to customers, net	1,559,654	Bank's liabilities under acceptances	-
Accrued interest receivables	28,828	Other liabilities	2,866,783
Customers' liabilities under acceptances	-	Total Liabilities	36,647,266
Properties foreclosed, net	-		
Premises and equipment, net	17,061	Head office and other branches of the same juristic person's equity	
Other assets, net	1,592,569	Funds to be maintained as assets under the Act	5,327,307
		Accounts with head office and other branches of the same juristic person, net	5,437,277
		Other reserves	130,955
		Retained earnings	1,032,576
		Total Head office and other branches of the same juristic person's	11,928,115
		Total Liabilities and Head office and other branches of the same	48,575,381
Total Assets	48,575,381		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	164,074
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	171,191
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	5,472,323
(Capital adequacy ratio = 17.77 percents)	
Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	20,267,536
Avals to bills and guarantees of loans	266,549
Liabilities under unmatured import bills	736
Letters of credit	5,857,559
Other contingencies	14,142,692

^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 141,191
(5.81 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bnpparibas.co.th

Date of disclosure 14 October 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Monique Vialatou)

Chief Executive Officer, Head of Territory

(Pitchaya Tansuwannon)

Vice President, Head of AFCD